



August 10, 2012

MS. JANET ENCARNACION
Head, Disclosure Department
Philippine Stock Exchange, Inc.
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Dear Ms. Encarnacion:

Please be informed that the new schedule of Aboitiz Power Corporation's analysts' briefing for its second quarter 2012 financial and operating results is on August 15, 2012 at 1:30 p.m., at the Makati Shangri-la Hotel, Manila. The briefing is exclusive to investment/equity analysts.

Thank you.

Very truly yours,

ABOITIZ POWER CORPORATION

By

A handwritten signature in blue ink, appearing to read "Catherine R. Atay", is written over a light blue horizontal line.

CATHERINE R. ATAY
Corporate Information Officer